



**LONDON
STOCK
EXCHANGE**

An LSEG Business

NS Statement by Takeover Panel

UNION JACK OIL - DAY 60

Released 16:00:00 11 September 2026

RNS Number : 4965U
Takeover Panel
11 September 2026

2026/13

UNION JACK OIL PLC (“UNION JACK”)**REABOLD RESOURCES PLC (“REABOLD”)**

On 1 July 2026, the boards of Union Jack and Reabold announced that they had reached agreement on the terms of a recommended all share offer pursuant to which Reabold would acquire the entire issued and to be issued ordinary share capital of Union Jack (the “**Reabold Offer**”). The offer document for the Reabold Offer was subsequently published on 29 July 2026.

On 4 September 2026, the board of Union Jack announced that it was considering its position with respect to the Reabold Offer and that it would set out its views, together with the independent financial advice it had received, in a circular to be published during the course of the week commencing 7 September 2026 (the “**Union Jack Board Circular**”).

Also on 4 September 2026, the Panel Executive published Panel Statement 2026/11 in which it ruled that “Day 60” of the Reabold Offer (being the latest date by which the conditions to the offer must be satisfied or waived) would be re-set to the 21st day following the publication of the Union Jack Board Circular, and “Day 46” (being the latest date on which Reabold may publish a revised offer) would be re-set accordingly.

On 11 September 2026, the Union Jack Board Circular was published.

In the light of the above, the Executive has ruled that “Day 60” of the Reabold Offer will be re-set to 2 October 2026, and “Day 46” will be re-set to 18 September 2026.

Each of Union Jack and Reabold has accepted this ruling.

11 September 2026

This information is provided by RNS, the news service of the London Stock Exchange. RNS is approved by the Financial Conduct Authority to act as a Primary Information Provider in the United Kingdom. Terms and conditions relating to the use and distribution of this information may apply. For further information, please contact rns@lseg.com or visit www.rns.com.

RNS may use your IP address to confirm compliance with the terms and conditions, to analyse how you engage with the information contained in this communication, and to share such analysis on an anonymised basis with others as part of our commercial services. For further information about how RNS and the London Stock Exchange use the personal data you provide us, please see our [Privacy Policy](#).

END

POTDZGMLDMVGVZM

London Stock Exchange plc is not responsible for and does not check content on this Website. Website users are responsible for checking content. Any news item (including any prospectus) which is addressed solely to the persons and countries specified therein should not be relied upon other than by such persons and/or outside the specified countries. [Terms and conditions](#), including restrictions on use and distribution apply.

© 2026 London Stock Exchange plc. All rights reserved.