

UNION JACK OIL PLC
("Union Jack" or the "Company")
(ISDX GROWTH MARKET: UJOP)

Result of General Meeting

Union Jack, an onshore oil and gas exploration company with a focus on drilling, development and investment opportunities in the United Kingdom hydrocarbon sector, announces that at its General Meeting held earlier today, the resolutions as set out in the circular sent to shareholders on 12 July 2013 in reference to the proposed fundraising in conjunction with the AIM Admission were duly passed.

Accordingly the Company expects admission of its enlarged share capital to AIM to proceed as planned on 30 July 2013.

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