24 May 2013

 Union Jack Oil plc
 ("Union Jack" or the "Company")

 Result of AGM

The Company announces that at the AGM held today at the offices of Osborne
Clarke, 2 Temple Back East, Temple Quay, Bristol BS1 6EG, all the resolutions
were duly passed.

The Directors of the Company accept responsibility for the contents of this
announcement.

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Editors Note

Union Jack Oil plc is a new entrant to the UK hydrocarbon exploration sector
and was admitted to trading on the ISDX Growth Market in December 2012 as an
Investment Vehicle to identify opportunities with an emphasis on acquiring
interests in late stage exploration projects, both onshore and offshore UK.

Since being admitted to the ISDX Growth Market, Union Jack has acquired or
holds an option over several UK onshore licences where drilling or development
is planned during 2013/2014.