

26 March 2013

Union Jack Oil plc

("Union Jack" or the "Company")

Appointment of Corporate Broker

Union Jack is pleased to announce the appointment of Peterhouse Corporate Finance Limited as sole Corporate Broker to the Company with effect from 2 April 2013.

The Directors of the Company are responsible for the contents of this announcement.

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Editor's Note:

Union Jack Oil plc is an oil and gas exploration company. The Company has acquired interests in several UK onshore projects where drilling is planned in the near term, offering substantial potential upside. The ongoing strategy is to acquire further licence interests with an emphasis on "drill ready" prospects. The Company sources such opportunities on a regular basis.